

Unassigned Account release for fiscal year 2022

After a review of BPA's Energy Efficiency fiscal year 2022 program budget, \$1,000,000 will be available for release to utility customers in the Unassigned Account.

Funds in the Unassigned Account will be allocated on a Tier One Cost Allocator-, or TOCA-, weighted basis that reflects the pool of customers who submit a request. Customers can also indicate if they would like to receive less than the TOCA-weighted amount (if, for example, a customer only needs funds sufficient to support a single project).

In general, the process will occur as follows:

1. Funds in the Unassigned Account will automatically be allocated to customers requesting funds on a TOCA-weighted basis. However, customers can request less than their TOCA-weighted amount.
2. A listing of initial Unassigned Account allocations will be provided to customers.
3. If some customers subsequently decide to reduce or refuse their Unassigned Account allocations, all the allocations will be recalculated and a listing of the final allocations will be provided to customers.
4. The final Unassigned Account allocations will be added to customers' available implementation budgets.

Unassigned Account Distribution Example

If there were \$2 million in the Unassigned Account and three customers requesting funds have TOCAs of 0.1, 0.05, and 0.025, their allocations would be:

Utility Customer	Final Proposal/Net Requirement TOCA	Weighted TOCA	Amount Available
Customer A	0.1	0.571	\$ 1,142,857
Customer B	0.05	0.286	\$ 571,429
Customer C	0.025	0.143	\$ 285,714
Total	0.175	1.0	\$2,000,000



Process and Timeline for Requesting Unassigned Account Funds

To request funds in the Unassigned Account, complete an “Unassigned Account Request Form” and submit it to eedocs@bpa.gov. The request form is available on the BPA website in the Document Library. BPA will accept requests from Monday, May 9, 2022, until 5 p.m. PDT Friday, May 20, 2022. Please do not submit your forms prior to the start date. BPA will notify customers of initial allocations May 27. If for any reason a customer wishes to reduce or refuse their allocation, they can do so on or before June 3. BPA will update budgets by June 10, 2022. If customers have any questions, please contact your energy efficiency representative.